



Sample Wording for Gifts in Wills/Estate Gifts

Legal Name: "Rockway Mennonite Collegiate Inc."

Address: 110 Doon Road, Kitchener, ON N2G 3C8

Canadian Charitable Registration Number: 119122091RR0001

General unrestricted bequest

"My estate trustees shall pay the sum of \$_____ (or transfer assets with an equal value) to Rockway Mennonite Collegiate Inc. to be used for its general purposes as its Board of Directors may determine for fulfilling its mission."

Specific or designated bequest

"My estate trustees shall pay Rockway Mennonite Collegiate Inc. X# shares of ABC stock...for its general purposes as its Board of Directors may determine for fulfilling its mission."

Or

"My estate trustees shall pay Rockway Mennonite Collegiate Inc. the sum of \$_____ to be used to benefit Rockway Mennonite Collegiate Inc., Name of Fund; if the fund no longer exists for Rockway Mennonite Collegiate Inc., the sum of aforementioned will be designated to its general purposes as its Board of Directors may determine for fulfilling its mission."

Or

"My estate trustees shall pay Rockway Mennonite Collegiate Inc. the sum of \$_____ to be used to benefit Rockway Mennonite Collegiate Inc., The General Endowment Fund; if the fund no longer exists for Rockway Mennonite Collegiate Inc., the sum aforementioned will be designated to its general purposes as its Board of Directors may determine for fulfilling its mission."

Residual bequest

"My estate trustees shall pay _____% of the residue of my estate to Rockway Mennonite Collegiate Inc., to be used for its general purposes as its Board of Directors may determine for fulfilling its mission."

Contingent bequest

"In the event that my spouse does not survive me, my estate trustees shall pay Rockway Mennonite Collegiate Inc. the sum of \$_____ for its general purposes as its Board of Directors may determine for fulfilling its mission."

A general bequest of a named fund with unrestricted use

"My estate trustees shall pay Rockway Mennonite Collegiate Inc. the sum of \$_____ to establish the (Name of the Fund), the capital and income to be used for its general purposes as its Board of Directors may determine for fulfilling its mission."

Or

"My estate trustees shall pay to Rockway Mennonite Collegiate Inc. the sum of \$50,000* to establish the (Name of the Fund), the income to be used for its general purposes as its Board of Directors may determine for fulfilling its mission, and the capital used after a period of _____ years."

*Minimum level for a fund named after a donor

The purpose of this publication is to provide general information, not to render legal advice.

We strongly recommend that you consult your lawyer or other professional advisor about your Will and other estate and financial planning matters.

Thank you for considering Rockway Mennonite Collegiate for part of your legacy. We sincerely appreciate your confidence in us, thoughtfulness and generosity, and your commitment to sustaining Rockway's unique mission.

Rockway Mennonite Collegiate Contact:

Christine Rier

Director of Advancement

t: 519-743-5209 x3011 f: 519-743-5935 e: advancement@rockway.ca